

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Northern District of Texas
(State)
Case number (if known): 22-90016-elm Chapter 11 Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>Corsicana Bedding, LLC</u>		
2. All other names debtor used in the last 8 years	<u>Corsicana Operating Co., LLC; Corsicana Mattress Company; American Bedding; Sleepinc.; Your Dreams Start Here; Renue; Tommy Copper; Englander; Corsicana Bedding; World Sleep Products; Airspring; American Pedic; Europa; Complete Comfort; Sterling & Thomas; Nights Bridge; Luuf; Dream King; J Beckon; Corsicana Bedding & Design; Sleepfresh; Symbol; Advanced 3C Foam</u>		
3. Debtor's federal Employer Identification Number (EIN)	<u>4 7 - 1 7 2 3 0 1 9</u>		
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business	
	<u>1420 W. Mockingbird Lane</u>	Number	Street
	<u>Suite 800</u>	<u>P.O. Box 3233</u>	
	<u>Dallas,</u>	<u>TX</u>	<u>75247</u>
	City	State	ZIP Code
	<u>Dallas</u>		
	County		
5. Debtor's website (URL)	<u>www.corsicanamattress.com</u>		

Debtor	Corsicana Bedding, LLC Name	Case number (if known) <u>22-90016-elm11</u>
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6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

7. Describe debtor's business

A. *Check one:*

Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the above

B. *Check all that apply:*

Tax-exempt entity (as described in 26 U.S.C. § 501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
 Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3 3 7 9

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

Chapter 7
 Chapter 9
 Chapter 11. *Check all that apply:*

The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 A plan is being filed with this petition.
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
 Chapter 12

Debtor	Corsicana Bedding, LLC		Case number (if known)	22-90016-elm11
Name _____				
9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?				
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. District _____ When _____ Case number _____ MM / DD / YYYY				
If more than 2 cases, attach a separate list.				
District _____ When _____ Case number _____ MM / DD / YYYY				
10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?				
<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Debtor <u>See attached Rider</u> Relationship _____ District _____ When _____ MM / DD / YYYY				
List all cases. If more than 1, attach a separate list.				
11. Why is the case filed in this district?				
<i>Check all that apply:</i>				
<input checked="" type="checkbox"/> Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.				
<input checked="" type="checkbox"/> A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.				
12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?				
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.				
Why does the property need immediate attention? (Check all that apply.)				
<input type="checkbox"/> It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? _____				
<input type="checkbox"/> It needs to be physically secured or protected from the weather.				
<input type="checkbox"/> It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).				
<input type="checkbox"/> Other _____				
Where is the property? _____				
Number _____ Street _____ _____				
City _____ State ZIP Code _____				
Is the property insured?				
<input type="checkbox"/> No <input type="checkbox"/> Yes. Insurance agency _____				
Contact name _____				
Phone _____				

Statistical and administrative information

Debtor Corsicana Bedding, LLC Name _____ Case number (if known) 22-90016-elm11 _____

13. Debtor's estimation of available funds	<i>Check one:</i>		
	<input checked="" type="checkbox"/> Funds will be available for distribution to unsecured creditors.		
	<input type="checkbox"/> After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.		
14. Estimated number of creditors	<input type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
	<input type="checkbox"/> 50-99	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 50,001-100,000
	<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
	<input checked="" type="checkbox"/> 200-999		
15. Estimated assets	<input type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
	<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
	<input type="checkbox"/> \$100,001-\$500,000	<input checked="" type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
	<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion
16. Estimated liabilities	<input type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
	<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
	<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
	<input type="checkbox"/> \$500,001-\$1 million	<input checked="" type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/27/2022
MM / DD / YYYY

/s/ Eric Rhea

Signature of authorized representative of debtor

Eric Rhea

Printed name

Title Chief Executive Officer

Debtor	Corsicana Bedding, LLC		Case number (if known)	22-90016-elm11
	Name			
18. Signature of attorney		<input checked="" type="checkbox"/> /s/ Stephen M. Pezanosky		Date
		Signature of attorney for debtor		06/27/2022
<hr/>				
Stephen M. Pezanosky				
Printed name				
Haynes and Boone, LLP				
Firm name				
301 Commerce Street, Suite 2600				
Number	Street	TX	76102	
Fort Worth		State	ZIP Code	
City				
817.347.6600		Email address		
Contact phone				
<hr/>				
15881850				
Bar number				
Texas				
State				
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RIDER 1

Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the entities listed below (collectively, the “Debtors”) filed a petition in the United States Bankruptcy Court for the Northern District of Texas, Fort Worth Division for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of Corsicana Bedding, LLC:

Corsicana Bedding, LLC

Thetford Leasing LLC

Olive Branch Building, LLC

Eastern Sleep Products Company

Englander-Symbol Mattress of Mississippi, LLC

Hylton House Furniture, Inc.

Luuf, LLC

Symbol Mattress of Florida, Inc.

Symbol Mattress of Pennsylvania, Inc.

Symbol Mattress of Wisconsin, Inc.

Symbol Mattress Transportation, Inc.

Master Craft Sleep Products, Inc.